UPDATE 74

26 April 2023

Update to legal opinions on GMRAs governed by Australian law and AFMA Annexes, and GMSLAs governed by Australian law and AMSLAs

Legal opinions dated 20 April 2023 provided by King & Wood Mallesons concerning GMRAs governed by Australian law and AFMA Annexes, GMSLAs governed by Australian law and AMSLAs replace the corresponding opinions dated 9 June 2022 opinions.

The following sections in the OTC Guide have changes -

- **2.2.5.30** Updated legal opinion on GMRAs governed by Australian law and AFMA Annexes.
- **2.3.4** Updated legal opinion on GMSLAs governed by Australian law and AMSLAs.
- The previous opinions on GMRAs governed by Australian law and AFMA Annexes, and GMSLAs governed by Australian law and AMSLAs, both dated 9 June 2022, are moved to the archive section of the OTC Guide.

The substantive changes to the legal opinions relate to updated references to Australian laws, in particular, inclusion of corporate collective investment vehicle (CCIV), being a type of company that can be registered since 1 July 2022.

Update 74 April 2023